



Funds advised by Permira Credit support Macquarie Capital Principal Finance, Pollen Street Capital and senior management to acquire Aryza, a provider of software to insolvency practitioners, banks and loan administrators

16 November 2021 - Permira Credit, one of Europe's leading alternative credit providers, today announces that funds it advises are acting as sole senior secured lender to Macquarie Capital Principal Finance, Pollen Street Capital and senior management in their acquisition of Aryza. The transaction highlights Permira Credit's focus on high quality, growing tech-enabled businesses and builds on Permira Credit's refinancing of the company earlier in August of this year.

Founded in 2002, Aryza is a global provider of case management and process automation software for regulated industries, primarily serving insolvency practitioners, legal advisors and lenders. Aryza's solutions automate a wide range of back and middle office activities, including customer data collection, administration and payment processing. Its scalable technology platform is capable of meeting high volume, high complexity needs and helps customers significantly increase efficiency while ensuring compliance with local legislation.

The business has experienced rapid growth, both organically and through M&A, and today is the market leader in the UK, Ireland and Canada with a growing international presence.

Collectively, the Permira Credit funds have invested approximately €13bn since inception in a range of European debt products, including over €9bn in European direct lending. Permira Credit has supported more than 300 companies across its strategies since its establishment in 2007.

Media Enquiries:

Permira Credit

James Williams

+44 207 632 1000

james.williams@permira.com

Montfort Communications

Woolf Thomson-Jones

+44 203 770 7916

woolf@montfort.london

About Permira Credit

Permira Credit is one of Europe's leading specialist debt investors, advising investment funds and products which have provided ~€13bn of debt capital to over 300 European businesses. Permira Credit was established in 2007 and aims to partner with high quality, growing businesses across Europe to provide the capital they require and generate market-leading risk adjusted returns for investors.

To achieve this, Permira Credit follows three key investing strategies: Direct Lending, Structured Credit and CLO Management. Permira Credit also has a distinctive origination platform which benefits from the strength of Permira's extensive network including 6 European investing offices in the UK, France, Germany, Sweden, Italy and Spain, and sector teams specialising in Technology, Consumer, Services and Healthcare. For more information, visit www.permiracredit.com