

**Funds advised by Permira Debt Managers support Equistone's acquisition of Omnicare,
a leading German pharmaceutical wholesaler specialising in oncology**

4 November 2019 – Permira Debt Managers (“PDM”), one of Europe’s leading specialist debt investors, today announces that funds it advises are acting as senior secured lender in Equistone’s acquisition of Omnicare. The funding continues PDM’s strategy of supporting ambitious, niche market leaders.

Omnicare was founded in 2002 to distribute the products of pharmaceutical companies to a nationwide network of compounding pharmacies that serve oncological patients across Germany. Omnicare is a leading platform for outpatient oncology care in Germany providing a solution that enables outpatients to more quickly access specialist medicine and services close to where they live.

Jens Bauer, Investment Director at PDM, said:

“We are delighted to be working with Equistone on this exciting transaction. Omnicare has carved out a great niche in its sector and operates in a highly attractive market. The company’s financial track record is very strong and it offers a great platform for future growth. We look forward to working with Equistone and the excellent team at Omnicare to support their continued development.”

The PDM funds have now supported over 150 ambitious and fast-growing European companies with over €8bn of capital since PDM’s inception in 2007.

Contacts

Montfort Communications

Woolf Thomson Jones +44 203 770 7916
woolf@montfort.london

Permira Debt Managers

Helena Rowe +44 207 632 1137
Helena.Rowe@permira.com

Notes to Editors

About Permira Debt Managers

Permira Debt Managers is one of Europe’s leading specialist debt investors, advising investment funds and products which have provided more than €8bn of debt capital to over 150 European businesses. Owned by Permira and PDM’s partners, PDM was established in 2007 and aims to partner with high quality, growing businesses across Europe to provide the capital they require and generate market-leading risk adjusted returns for investors.

To achieve this PDM follows three key investing strategies: Direct Lending, Structured Credit and CLO Management. PDM also has a distinctive origination platform which benefits from the strength of Permira’s extensive network including 6 European investing offices in UK, France, Germany, Sweden, Italy and Spain, and 5 sector teams specialising in Consumer, Financial Services, Healthcare, Industrials and Technology.

