

Press Release



PERMIRA CREDIT SOLUTIONS II TO ACT AS SOLE LENDER TO RSK GROUP PLC TO SUPPORT ITS CONTINUED INTERNATIONAL EXPANSION

15 June 2015 – Permira Debt Managers (“PDM”), the debt management and advisory arm of Permira and one of Europe’s leading specialist debt investors, today announces that direct lending fund Permira Credit Solutions II will act as sole lender to RSK Group to support its continued international expansion.

A £33m long-term investment loan provided and arranged by Permira Credit Solutions II (PCS2) will be used to convert existing amortising debt into a flexible bullet repayment loan and provide additional funding to enable the business to continue its growth into new markets across the UK, mainland Europe and the Middle East.

RSK Group advises clients in the energy, infrastructure, oil & gas and construction sectors on how to manage their land and property assets both cost effectively and in compliance with regulations on health, safety and environmental issues. It was established in 1989 and now has over 1,000 employees and offices in over 20 countries.

Dan Hatcher, Investment Director at Permira Debt Managers, said: “We are very impressed by what RSK have been able to achieve over the past 25 years from their own resources. The company has reached a position of strength in the European environmental and engineering consultancy market and we are delighted to be partnering with them to support their next phase of growth.”

Thomas Kyriakoudis, Chief Investment Officer of Permira Debt Managers, said: “RSK Group is the seventh investment made by PDM’s new fund Permira Credit Solutions II. The fund has provided almost €200m of capital to mid-sized, high-quality European businesses so far this year.”

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About Permira Debt Managers

Permira Debt Managers (“PDM”) is Permira’s independent debt management and advisory business. It is one of Europe’s leading specialist debt investors, advising investment funds and products which have provided more than €2.9bn of debt capital to over 100 European businesses. Wholly owned by Permira, PDM was established in 2007 and aims to partner with businesses to provide the capital they require and generate market-leading risk adjusted returns for investors. To achieve this PDM

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follows two key investing strategies: Direct Lending and Structured Credit. PDM also has a distinctive origination platform which benefits from the strength of Permira's extensive network including 6 European investing offices in UK, France, Germany, Sweden, Italy and Spain, and 5 sector teams specialising in Consumer, Financial Services, Healthcare, Industrials and Technology.